

VA TMS Quick Reference Guide







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Access the VA TMS

 Enter https://www.tms.va.gov in your Web browser address field and press Enter



The VA TMS sign-in page will display. You have successfully accessed the VA TMS.









Sign In to the VA TMS as a New User

- On the VA TMS sign-in screen, enter your User ID in the User ID field. (Note: See Helpful Hint below.)
- 2. Enter NewTMS#1 in the Password field. This is your temporary password.
- 3. Select Sign In. You have successfully signed in to the VA TMS as a new user.



Helpful Hint:

Your user ID is in this format: LASTNAME.FIRSTNAMEmmdd (e.g., SMITH.JOHN0501)

- LASTNAME = Your last name, with no hyphen, followed by a period (.)
- FIRSTNAME = Your first name
- mm = The two-digit month of your birth (January = 01, June = 06, December = 12)
- dd = The two-digit day of your birth (01, 15, 30)







Sign In and Out of the VA TMS as an Established User

Enter https://www.tms.va.gov in your Web browser address field and press Enter.



- 2. On the VA TMS sign-in page, enter your User ID in the User ID field.
- 3. Enter your password in the Password field.
- 4. Select Sign In.



To end your current session and sign-out of the VA TMS, select Sign Out in the upper right corner of any VA TMS page. You have successfully signed in and out of the VA TMS as an established user.



Commented [MM1]: I wonder if "change password" and "forgot password" should come after this step - so, they will have completely set up their account before throwing in steps for later?







Create a New Password

After signing in with the temporary password, the **Password Expired** page appears and you must follow the steps below to create a new password:

- 1. Enter the temporary password (NewTMS#1) in the **Old Password** textbox.
- Create a new password and enter it in the New Password textbox (Note: See Helpful Hint below).
- 3. Enter your new password again in the Verify Password textbox.
- 4. Select Apply Changes. You have successfully created a new password.

User Password has expired. Please Change User Password. * = Required Fields The user's password has to be compliant with the following rules: · The password must contain the following types of characters: a. English lowercase letters. b. English uppercase letters. c. Arabic numerals(0.1.2 9) d. Non alphanumeric special characters (!@#\$%^&*_+-={}|[]:'?,./) . Characters cannot be repeated more than twice in a row. The password cannot contain user name (login ID). . The password cannot contain user's first name and last name. The new password cannot be same as any of the previous 3 passwords. · Password cannot be same as the E-Signature PIN. · Password cannot contain the words or phrases within the VA Prohibition list · The length of the password must be between 12 and 16 characters. Old Password New Password Verify Password Apply Changes Reset







Helpful Hint:

To meet VA strong password rules, your password must:

- Be 8-12 characters long
- Contain both uppercase and lowercase letters, and at least one of the following:
 - Arabic numeral (e.g., 0, 1, 2, 3, 4, 5, 6, 7, 8, 9)
 - Special character (e.g., !@#\$%^&*()-_+=\{\}[]<>?/"";:\\|)
 - Not contain your user ID, first name, or last name







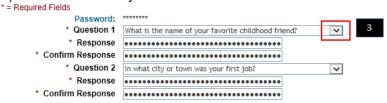
Create Your Security Questions and Answers

- 1. Navigate to the **User** home page.
- 2. Select the Options and Settings easy link.



3. On this page, you can create your security questions and answers. Select the **drop-down arrow** of the first security question.

Update Account Security Information



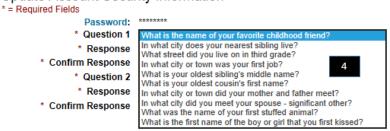






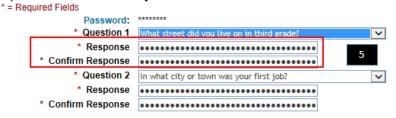
4. Select a new security question from the drop-down list.

Update Account Security Information



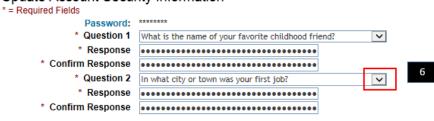
5. Enter a response and confirm your response. (**Note:** Your response is case sensitive.)

Update Account Security Information



6. Select the **drop-down arrow** of the second security question.

Update Account Security Information



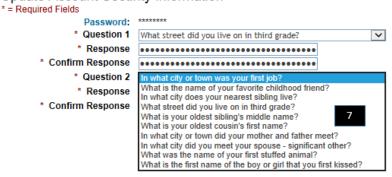






7. Select a new security question from the drop-down list.

Update Account Security Information



- 8. Enter a response and confirm your response. (**Note:** Your response is case sensitive.)
- 9. Select **Apply Changes.** You have successfully updated your security questions.



Helpful Hint:

· Your security answer is case-sensitive.

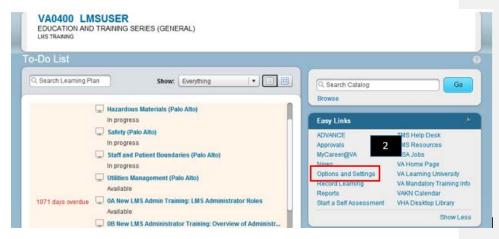






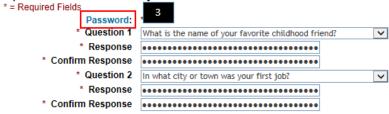
Change Your Password

- 1. Navigate to the User home page.
- 2. Select the Options and Settings easy link.



3. On this page, you can update your account security information. Select **Password**.

Update Account Security Information









- 4. Enter your **old password**. Enter your **new password** and then verify it. Be sure to follow the password requirements listed on this screen.
- 5. Select **Apply Changes**. You have successfully changed your password.



Helpful Hint:

To meet VA strong password rules, your password must:

- Be 8-12 characters long
- Contain both uppercase and lowercase letters, and at least one of the following:
 - Arabic numeral (e.g., 0, 1, 2, 3, 4, 5, 6, 7, 8, 9)
 - Special character (e.g., !@#\$%^&*()-_+=\{\}[]<>?/";:\\|)
 - Not contain your user ID, first name, or last name







Retrieve a Forgotten Password

1. Select the Forgot Password link on the VA TMS sign-in page.



2. Enter your **User ID** in the textbox and select **Submit**. Your password will be sent to your email account. You have successfully retrieved a forgotten password.



Helpful Hint:

 If you are unable to receive your password via email, contact your supervisor or local VA TMS administrator for assistance.





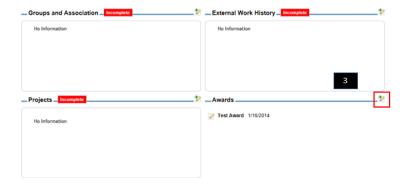


Update Your Talent Profile

- 1. Navigate to the **User** home page.
- 2. Select your User Name link.



3. This page displays your talent profile. You can edit any section that has a pencil icon next to it. For example, select the **pencil icon** next to Awards.









- 4. Add an Award Description and Date Awarded.
- 5. Select **Save.** You have successfully added an award to your talent profile. Continue to add information to your talent profile by selecting the pencil icon in the different areas.



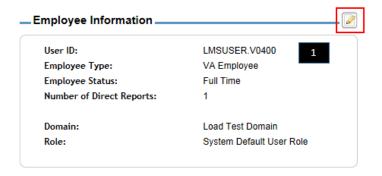




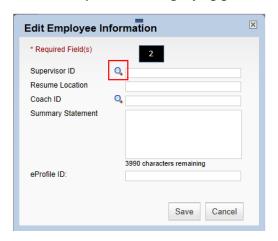


Add a Supervisor

1. Access your talent profile (by selecting your name link on the home page) and select the **pencil icon** next to **Employee Information**.



2. Select the Supervisor ID magnifying glass icon.

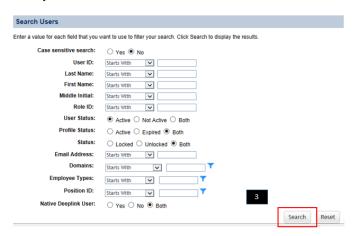




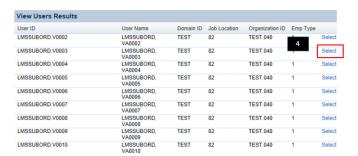




3. Enter your search criteria and select Search.



4. Select the correct supervisor from the search results.

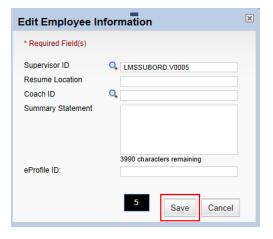








5. Select **Save.** You have successfully added a supervisor to your talent profile.









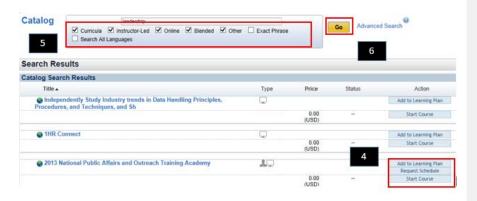
Search the VA TMS Catalog

Conduct Keyword Searches

- 1. Navigate to the **User** home page where there is a textbox for conducting keyword searches in the VA TMS catalog.
- 2. Enter letters or words in the textbox to return all catalog items containing that information.
- 3. Select Go.



- From this screen, you can add items to your To-Do List, request schedules, and launch online content. NOTE: The To-Do List is sometimes referred to as the Learning Plan in the VA TMS.
- 5. Refine your search by selecting or deselecting the different types of training listed at the top of the screen.
- 6. Select Go.

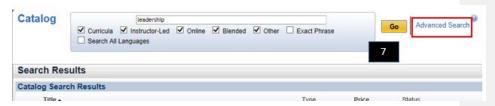




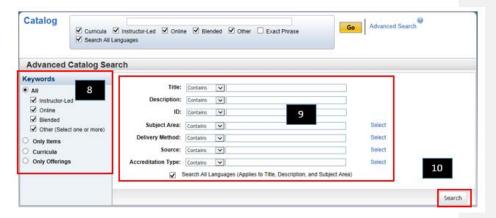




Select Advanced Search to conduct a more in-depth search of the VA TMS catalog.



- 8. Select **Keywords** for your advanced search.
- 9. Enter advanced search criteria using the drop-down lists and Select links.
- Select Search. You have successfully conducted a keyword search in the VA TMS.



Helpful Hints:

- Be as specific as possible when entering your search criteria.
- Look for learning items by item number for faster and easier searches.







Browse the VA TMS Catalog

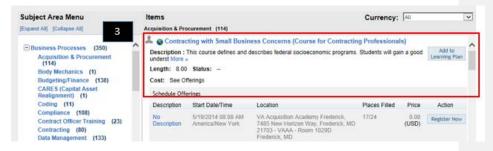
 In addition to conducting keyword searches, you can also browse the VA TMS catalog. Select **Browse** on your home page.



2. Select the plus sign to view all topics under a particular subject area.



3. Select a topic to view all related catalog items.

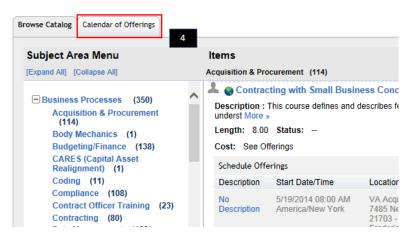




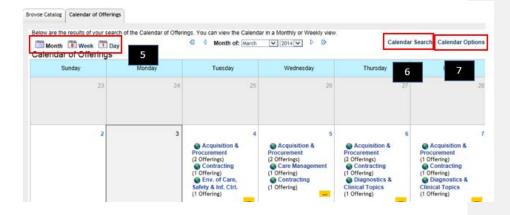




4. Select Calendar of Offerings.



- 5. This screen displays all scheduled offerings of the topic you've selected according to date. Select **Month**, **Week**, or **Day** to change your calendar view.
- 6. Select Calendar Search to search for catalog items on your calendar.
- 7. Select **Calendar Options** to update your calendar preferences, such as the first day of the week. You have successfully browsed the VA TMS catalog.



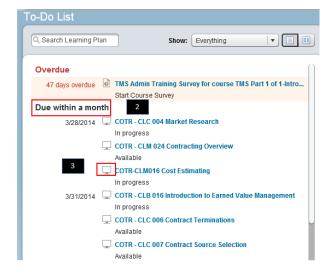






View Your To-Do List

- 1. Navigate to the User home page to view your To-Do List.
- Your To-Do List will always show Overdue items first, highlighted in red. Next, items due within a week, due within a month, and then due later will display. Items with no due date will appear at the bottom.
- Each item on the To-Do List has an icon next to it to indicate the type of training.
 The instructor icon indicates instructor-led training. The computer icon indicates online training. The instructor/computer icon indicates blended learning. The page icon indicates something other than training, such as an assessment or survey.

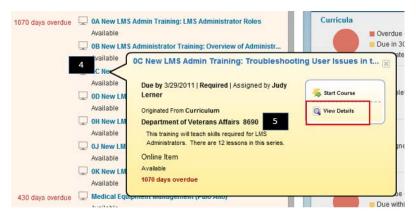




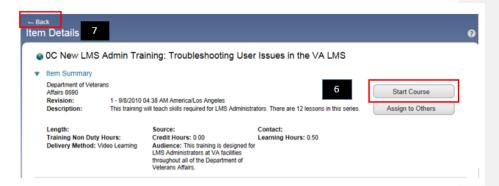




- 4. When you place your cursor over an item in **List View**, a new window appears that provides more information about the item and links to various actions.
- 5. Select View Details.



- 6. This page displays all of the details for the course. Select **Start Course** to launch the online content.
- 7. Select Back to return to your home page.









8. Select the **Card View** icon to change the view of your To-Do List from a list to individual cards. You can take actions such as **Start Course** or **View Details** from this view. You have successfully viewed your To-Do List.







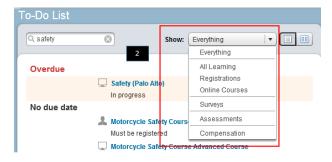


Search Your To-Do List

1. Enter keywords in the **Search** textbox to search for items on your To-Do List.



2. Select the **Show** drop-down list to customize your search. For example, you can select **Online Courses** to display only your online courses. You have successfully searched your To-Do List.









Add Items to Your To-Do List

- 1. In the Catalog Search Textbox on the user home page, enter letters or words to return all catalog items containing that information.
- 2. Select Go.



3. You can also select the **Browse** link to search for courses.



4. Once you find the desired course on the Catalogs Search Results page, select **Add to Learning Plan** to add the item to your To-Do List. You have successfully added items to your To-Do List.









Helpful Hints:

- Not all items can be automatically added to your To-Do List. However, you can
 usually self-register for an online course and add it to your own To-Do List, and
 some classroom-based training may also allow self-registration.
- For items that do not allow self-registration, follow the VA TMS prompts to request registration pending approval from your supervisor or administrator.

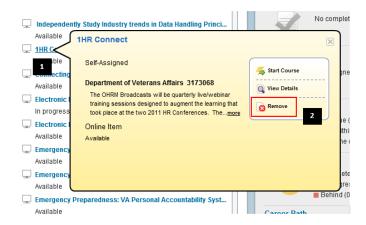






Remove Items from Your To-Do List

- 1. To remove an item, hover over an item (in List View) on your To-Do List on the User home page.
- 2. Select the Remove link.



Select Yes to confirm that you want to delete the item. You have successfully removed an item from your To-Do List.



Helpful Hints:

- You can only remove items that you have added yourself. Items assigned by someone else can only be removed by an approved administrator.
- Supervisors can remove assigned learning from their direct reports' To-Do Lists only if they added the item.







Register for VA TMS Courses

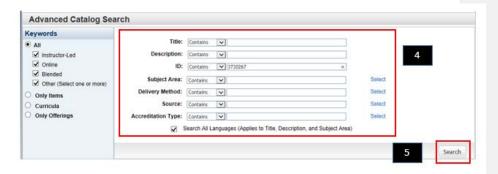
- 1. Navigate to the **User** home page.
- 2. Select Browse.



3. Select Advanced Search.



- 4. Enter your advanced search criteria.
- 5. Select Search.





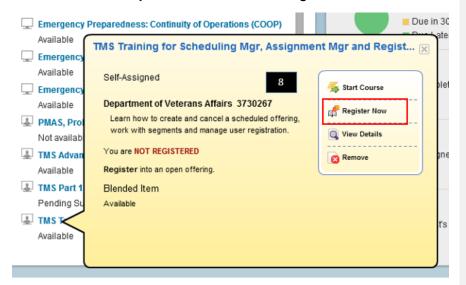




- 6. Select **Add to Learning Plan. NOTE:** The To-Do List is sometimes referred to as the Learning Plan in the VA TMS.
- 7. Select Home to return to your To-Do List.



8. Hover over the item on your To-Do List and select Register Now.





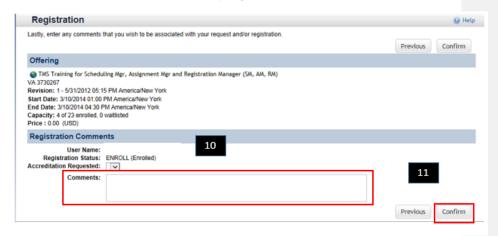




9. Select Register Now for the scheduled offering you wish to participate in.



- 10. Enter any comments you would like associated with your registration.
- 11. Select Confirm. You have successfully registered for a VA TMS course.









Access and Filter Completed Work

- 1. Navigate to the **User** home page.
- 2. Select the **Completed Work** tab in the Learning Status section of your home page.









3. This page lists all of the learning events that you have completed, along with their status and completion dates. Select the drop-down arrow next to Show Completions to filter the view of your completed work. This feature allows you to display completed work after, before, or between certain dates.



4. For example, if you select **Between** from the drop-down list, you will enter specific date range and then select **Find**. Only those completed items within the date range will appear. You have successfully accessed and filtered your completed work.









Print Completion Certificates

 If you hover over an item on your Completed Work page, you can choose to view details, print a completion certificate, or review content. Select **Print Certificate.**



2. You have successfully printed a completion certificate. Below is a sample **Certificate of Completion**.

Certificate of Completion

This certifies that

Has successfully completed

Annual Government Ethics Training

Completed on Nov 26, 2013 12:21 PM

Instructor







Print Your Learning History

- 1. Navigate to the **User** home page.
- 2. Select the Reports easy link.

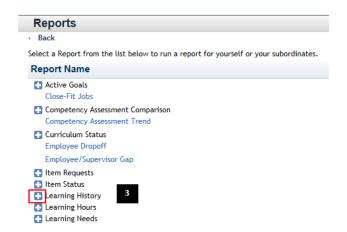








3. This page lists all of the reports that you can run on yourself in the VA TMS. Select the **plus sign** next to **Learning History**.



 Select Learning History from the drop-down list. Note: The Learning History (CSV) option will generate your report into an Excel format.



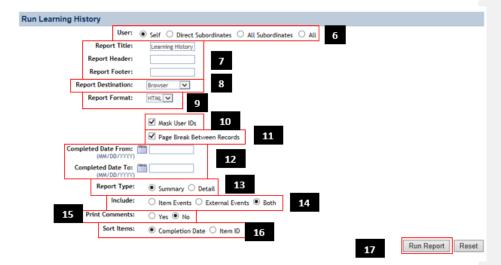
- This page allows you to enter specific criteria in order to filter report results. You
 can choose to run a report for Self, Direct Subordinates, All Subordinates, or
 All.
- 7. You can add a Report Title and header or footer.
- 8. You can send the report to your **browser** or **local file**. The browser is the most common default.
- 9. You can select the Report Format as html or .pdf.
- 10. In some organizations, users' IDs are classified as sensitive information. To hide user IDs, you can check **Mask User IDs**.
- 11. You can check **Page Break Between Records** if you want to start each report record on a new page.







- 12. You can select the **calendar icon** to enter date ranges for reports.
- 13. You can select the **Report Type** as Summary or Detail.
- 14. You can choose to include Item Events, External Events or Both in your report.
- 15. You can choose to **Print Comments** in your report.
- 16. You can choose to **Sort Items** by Completion Date or Item ID.
- 17. Once you have entered your report criteria, select **Run Report**. You have successfully printed your Learning History.









Access and Navigate VA TMS Help

1. Select the **Help question mark icon** which is located in the upper right portion on every VA TMS page.



2. From here you can access three different Help functions – Contents, Index, or Search. Select **Contents** to choose a topic and learn more about it.









3. Select **Index** to view a detailed, alphabetical list of subject areas that you can choose to learn more about.



4. Select **Search** to open a textbox where you can type and search on keywords. You have successfully accessed and navigated the VA TMS Help.



Helpful Hints:

 Select the TMS Help Desk easy link to locate contacts for additional assistance with the VA TMS.

